

**BUTLER POINT, INC.**

	CPP Disbursement Date 03/13/2009	RSSD (Holding Company) 1246793	Number of Insured Depository Institutions 1		
Selected balance and off-balance sheet items	2010 \$ millions	2011 \$ millions	%chg from prev		
Assets	\$43	\$46	5.0%		
Loans	\$22	\$25	10.2%		
Construction & development	\$3	\$3	0.6%		
Closed-end 1-4 family residential	\$11	\$12	6.9%		
Home equity	\$0	\$0			
Credit card	\$0	\$0			
Other consumer	\$1	\$0	-75.1%		
Commercial & Industrial	\$2	\$2	27.6%		
Commercial real estate	\$4	\$5	25.9%		
Unused commitments	\$1	\$2	96.7%		
Securitization outstanding principal	\$0	\$0			
Mortgage-backed securities (GSE and private issue)	\$12	\$14	11.5%		
Asset-backed securities	\$0	\$0			
Other securities	\$4	\$3	-32.1%		
Cash & balances due	\$2	\$2	-0.1%		
Residential mortgage originations					
Closed-end mortgage originated for sale (quarter)	\$0	\$0			
Open-end HELOC originated for sale (quarter)	\$0	\$0			
Closed-end mortgage originations sold (quarter)	\$0	\$0			
Open-end HELOC originations sold (quarter)	\$0	\$0			
Liabilities	\$40	\$42	5.6%		
Deposits	\$39	\$41	5.6%		
Total other borrowings	\$0	\$0			
FHLB advances	\$0	\$0			
Equity					
Equity capital at quarter end	\$4	\$4	-0.3%		
Stock sales and transactions with parent holding company (cumulative through calendar year)	\$0	\$0	NA		
Performance Ratios					
Tier 1 leverage ratio	8.1%	8.0%	--		
Tier 1 risk based capital ratio	14.8%	13.8%	--		
Total risk based capital ratio	16.0%	14.9%	--		
Return on equity <sup>1</sup>	2.1%	5.1%	--		
Return on assets <sup>1</sup>	0.2%	0.4%	--		
Net interest margin <sup>1</sup>	4.5%	4.1%	--		
Coverage ratio {(ALL+Alloc transfer risk)/Noncurrent loans}}	31.6%	29.4%	--		
Loss provision to net charge-offs (qtr)	27.9%	0.0%	--		
Net charge-offs to average loans and leases <sup>1</sup>	0.8%	0.0%	--		
<sup>1</sup> Quarterly, annualized.					
	Noncurrent Loans		Gross Charge-Offs		
Asset Quality (% of Total Loan Type)	2010	2011	2010	2011	
Construction & development	0.0%	0.0%	0.0%	0.0%	--
Closed-end 1-4 family residential	8.0%	9.5%	0.3%	0.0%	--
Home equity	0.0%	0.0%	0.0%	0.0%	--
Credit card	0.0%	0.0%	0.0%	0.0%	--
Other consumer	1.1%	0.0%	1.0%	0.0%	--
Commercial & Industrial	0.0%	0.0%	0.0%	0.0%	--
Commercial real estate	0.0%	0.0%	0.0%	0.0%	--
Total loans	3.9%	4.5%	0.2%	0.0%	--